ARTEMIS
FAMILY LAW GROUP

Florida Divorce — Financial Disclosure

To make sure everything is handled fairly and accurately in your divorce, Florida law requires both spouses to share certain financial information. This helps avoid surprises, reduces conflict, and allows us to give you clear, reliable advice. We know this can feel like a lot — this checklist is designed to make it as straightforward and manageable as possible.

Income & Taxes

☐ **Personal tax returns (last 3 years)**

Examples:

- Your full federal return (Form 1040)
- W-2s from employers
- 1099s for contract or freelance work
- K-1s from businesses or partnerships

☐ **Pay stubs (last 6 months)**

Examples:

- Biweekly or monthly pay stubs
- Payroll summaries
- If self-employed: profit & loss statements or invoices

Bank & Cash Accounts

☐ **Checking account statements (last 12 months)**

Examples:

- Personal checking
- Joint checking
- Accounts used to pay household bills

☐ **Savings, money market, or CD statements (last 12 months)**

Examples:

- Emergency fund savings
- High-yield savings accounts
- Certificates of deposit

☐ **Any account holding cash you control**

Examples:

- Online banks (Ally, SoFi, Capital One, etc.)
- Accounts in only one spouse's name

Debts

☐ **Credit card statements (last 24 months)**

Examples:

- Visa, Mastercard, AmEx, store cards
- Cards that are open or closed
- Joint or individual cards

☐ **Personal loans or money owed**

Examples:

- Personal loans
- Loans from family members
- Money someone owes you

☐ **Lease agreement**

Examples:

- Car lease
- Apartment leases

Real Estate

☐ **Deeds for any real estate**

Examples:

- Marital home
- Rental property
- Vacation or inherited property

☐ **Most recent mortgage statements**

Examples:

- First mortgage
- HELOC or second mortgage

☐ **Rental or lease agreements**

Examples:

- Tenant leases
- Property management agreements

Retirement & Investments

☐ **Retirement account statements (last 12 months)**

Examples:

- 401(k), IRA, Roth IRA
- Pension statement
- 403(b), SEP, SIMPLE IRA

☐ **Investment or brokerage account statements (last 12 months)**

Examples:

- Schwab, Fidelity, Vanguard accounts
- Stock or bond accounts
- Investment apps (Robinhood, etc.)

Insurance

☐ **Life insurance information**

Examples:

- Policy declaration page
- Most recent statement showing value
- Employer-provided life insurance

☐ **Health and dental insurance cards**

Examples:

- Insurance cards for you
- Cards for your spouse
- Cards for children

Business Interests

☐ **Business tax returns (last 3 years)**

Examples:

- LLC or S-Corp tax returns
- Partnership returns

☐ **Business financial disclosures (last 24 months)**

Examples:

- Loan applications
- Financial statements
- Credit reports prepared for banks

Legal & Special Documents

☐ **Prenuptial or postnuptial agreements**

Examples:

- Signed prenup
- Any amendments

☐ **Court orders involving support**

Examples:

- Prior child support orders
- Prior alimony orders

☐ **Documents supporting special claims**

Examples:

- Inheritance paperwork
- Gift letters
- Proof something is non-marital

Digital / Unusual Assets

☐ **Cryptocurrency or digital assets**

Examples:

- Coinbase or Bitcoin statements
- Wallet balances (Zelle, Venmo, etc.)
- Transaction histories

Financial Affidavit

☐ Short- or long-form Affidavit depending on your income. We will provide you with a fillable Financial Affidavit to complete.

Once you have gathered your documents, please provide virtual copies to us. We will provide you with a link to upload your documents to our file management system, or you can email them to us, or set up a Dropbox link. Our office tries to be as "paperless" as possible, so we strongly recommend not providing a box of papers unless it is unavoidable. Please let us know how we can assist you with this.

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